

Okta configuration guide

How to set up Okta Single Sign-On integration

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Supported features

- Service Provider (SP)-Initiated Authentication (SSO) Flow - This authentication flow occurs when the user attempts to log in to the application from Tracxn

Requirements

1. Install the Tracxn application in your Okta instance
2. You need to have an Active Paid subscription on the Tracxn platform (www.tracxn.com)
3. Complete the steps below to set everything up

Configuration steps

After installing the application, you need to obtain some information that you will have to send to Tracxn. You will also need to edit one of the App-settings.

Gather information from Okta

1. In the Okta admin page, click on the Tracxn application and then navigate to the *Sign On* tab
2. Copy the values of *Client ID* and *Client secret* (click the eye button to toggle the visibility)
3. There should be a section that has a link titled *OpenID Provider Metadata*. Click this link. In the JSON document shown, look for a key titled "issuer" and copy the URL-value

Send the information to Tracxn

Once you have all the information (summarized below), email it to support@tracxn.com.

- Client ID
- Client Secret
- Issuer URL

Tracxn support will handle your request and get back to you once the integration is configured.

Login Steps From Tracxn

Once your integration is configured by Tracxn:

1. Go to <https://tracxn.com/login>
2. Enter your email and click on NEXT