

General information about company	
Script code*	543638
NSE Symbol*	TRACXN
NSEI Symbol*	NOTLISTED
ISIN*	INE0HMF01019
Name of company	TRACXN TECHNOLOGIES LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	26-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	21-05-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Platform Subscription
Start date and time of board meeting	26-05-2025 14:30
End date and time of board meeting	26-05-2025 15:28
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bank/Non-Banking Finance Company are at the terms uniformly applicable offered to all shareholders public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBS/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	16-02-2025
Indicate Company website link for updated RPT policy of the Company	https://cdn.tracxn.com/investor-relations/policies/Policy_on_Related_Party_Transaction_NS1zqo95cTvo_BUpI2r.pdf
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc., is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	Yes

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (46-mm/9223)	Year to date figures for current period ended (46-mm/9223)	
Date of start of reporting period	01-04-2025	01-04-2024	
Date of end of reporting period	31-03-2025	31-03-2025	
Whether results are audited or unaudited	Audited	Audited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1 Income			
Revenue from operations	2114.07		8446.73
Other income	157.95		590.2
Total income	2272.02		9036.93
2 Expenses			
(a) Cost of materials consumed	0		0
(b) Purchases of stock-in-trade	0		0
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0		0
(d) Employee benefit expense	1936.44		7387.39
(e) Finance costs	0		0
(f) Depreciation, depletion and amortisation expense	3.53		11.36
(g) Other Expenses			
1 Cloud Hosting Charges	61.06		241.55
2 Rent	53.52		213.52
3 Data Extraction Charges	24.68		85.75
4 Professional and Consultancy fees	25.37		81.3
5 Information Technologies Expenses (including software license)	18.94		69.55
6 Marketing expenses	20.15		59.7
7 Payment to auditors [Refer note below]	9.02		34.42
8 Bank and Payment Gateway Charges	9.61		35.38
9 Repair and Maintenance - Others	2.21		12.7
10 Other expenses	34.69		142.12
Total other expenses	250.25		975.99
Total expenses	2199.22		8374.74
3 Total profit before exceptional items and tax	72.8		662.19
4 Exceptional items	0		0
5 Total profit before tax	72.8		662.19
6 Tax expense			
7 Current tax	22.66		45.51
8 Deferred tax	807.09		1571.09
9 Total tax expenses	830.75		1616.6
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0		0
11 Net Profit Loss for the period from continuing operations	-757.95		-954.41
12 Profit (loss) from discontinued operations before tax	0		0
13 Tax expense of discontinued operations	0		0
14 Net profit (loss) from discontinued operation after tax	0		0
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0		0
16 Total profit (loss) for period	-757.95		-954.41
17 Other comprehensive income net of taxes	-12.94		-49.28
18 Total Comprehensive Income for the period	-770.89		-1003.69
19 Total profit or loss, attributable to			
Profit or loss, attributable to owners of parent			
Total profit or loss, attributable to non-controlling interests			
20 Total Comprehensive income for the period attributable to			
Comprehensive income for the period attributable to owners of parent			
Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21 Details of equity share capital			
Paid-up equity share capital	1064.66		1064.66
Face value of equity share capital	1		1
22 Reserves excluding revaluation reserve	5514.89		
23 Earnings per share			
i Earnings per equity share for continuing operations			
Basic earnings (loss) per share from continuing operations	-0.71		-0.89
Diluted earnings (loss) per share from continuing operations	-0.71		-0.89
ii Earnings per equity share for discontinued operations			
Basic earnings (loss) per share from discontinued operations	0		0
Diluted earnings (loss) per share from discontinued operations	0		0
iii Earnings per equity share (for continuing and discontinued operations)			
Basic earnings (loss) per share from continuing and discontinued operations	-0.71		-0.89
Diluted earnings (loss) per share from continuing and discontinued operations	-0.71		-0.89
24 Debt equity ratio			Textual Information(1)
25 Debt service coverage ratio			Textual Information(2)
26 Interest service coverage ratio			Textual Information(3)
27 Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)	<p>Note to Adjustment Other income includes other gains losses net because no separate head for the same is provided.</p> <p>Notes</p> <p>1. The Statement of Financial Results for the quarter and financial year ended March 31 2025 Statement of Assets and Liabilities as at March 31 2025 and the Statement of Cash Flows for the year ended March 31 2025 have been prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standard prescribed under Section 133 of Companies Act 2013 and other accounting principles generally accepted in India read with the relevant rules issued thereunder and in terms of the Securities and Exchange Board of India Listing Obligations and Disclosure Requirements Regulations 2015 as amended Listing Regulations.</p> <p>2. The Company has at various grant dates issued ESOPs to its employees at an exercise price equal to the face value of the Company's share which were approved by the Nomination and Remuneration Committee and the Board of Directors. For the quarter ended March 31 2025 an amount of INR 129.75 Lakhs March 31 2024 INR 160.92 Lakhs has been recorded as employee stock option expense based on requirements in Ind AS 102 Share based payments. The ESOPs granted and outstanding as at March 31 2025 aggregates to 466658 March 31 2024 7196076.</p> <p>3. As at March 31 2025 the management has reassessed the recoverability of deferred tax assets on carry forward business losses based on the availability of future taxable profits and has reversed deferred tax assets amounting to Rs.813.60 Lakhs during the quarter ended March 31 2025. Reversal of such deferred tax assets for the year aggregates to Rs. 148.67 Lakhs.</p> <p>4. The figures for the quarter ended March 31 2025 and March 31 2024 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the respective financial years which were subjected to review by the statutory auditors.</p> <p>5. The Company's operations relate to only one reportable segment viz Platform Subscription. Accordingly no separate disclosure of segment information is required.</p> <p>6. The Statement of Financial Results for the quarter and financial year ended March 31 2025 Statement of Assets and Liabilities as at March 31 2025 and the Statement of Cash Flows for the year ended March 31 2025 were reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at their respective meetings held on May 26 2025.</p> <p>7. Potentially issuable equity shares on account of Share Options issued to employees that could potentially dilute basic earnings per share are not included in the calculation of diluted earnings per share, if they are anti dilutive for the period presented.</p> <p>8. The Company does not have any subsidiary associate joint venture company etc.</p> <p>9. The Investors can visit the company's website www.fraxm.com for updated information.</p>
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Statement of Asset and Liabilities		
Particulars	Year ended (dd-mm-yyyy)	
	Date of start of reporting period	01-04-2024
	Date of end of reporting period	31-03-2025
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
Assets		
1 Non-current assets		
Property, plant and equipment		20.3
Capital work-in-progress		0
Investment property		0
Goodwill		0
Other intangible assets		0
Intangible assets under development		0
Biological assets other than bearer plants		0
Investments accounted for using equity method		0
Non-current financial assets		
Non-current investments		0
Trade receivables, non-current		0
Loans, non-current		0
Other non-current financial assets		0
Total non-current financial assets		0
Deferred tax assets (net)		566.62
Other non-current assets		622.92
Total non-current assets		1209.84
2 Current assets		
Inventories		0
Current financial asset		
Current investments		8957.7
Trade receivables, current		167.32
Cash and cash equivalents		364
Bank balance other than cash and cash equivalents		0
Loans, current		0
Other current financial assets		287.83
Total current financial assets		9776.85
Current tax assets (net)		0
Other current assets		86.23
Total current assets		9863.08
3 Non-current assets classified as held for sale		
		0
4 Regulatory deferral account debit balances and related deferred tax Assets		
		0
Total assets		11072.92
	Total current assets	9863.08
3 Non-current assets classified as held for sale		
		0
4 Regulatory deferral account debit balances and related deferred tax Assets		
		0
Total assets		11072.92
Equity and liabilities		
1 Equity		
Equity attributable to owners of parent		
Equity share capital		1064.66
Other equity		5514.89
Total equity attributable to owners of parent	6579.55	
Non controlling interest		0
Total equity	6579.55	
2 Liabilities		
Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current		0
Trade Payables, non-current		
(A) Total outstanding dues of micro enterprises and small enterprises		0
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		0
Total Trade payable	0	
Other non-current financial liabilities		56.35
Total non-current financial liabilities	56.35	
Provisions, non-current		456.45
Deferred tax liabilities (net)		0
Deferred government grants, Non-current		0
Other non-current liabilities		0
Total non-current liabilities	512.8	
Current liabilities		
Current financial liabilities		
Borrowings, current		0
Trade Payables, current		
(A) Total outstanding dues of micro enterprises and small enterprises		15.08
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		40.85
Total Trade payable	55.93	
Other current financial liabilities		3428.58
Total current financial liabilities	3484.51	
Other current liabilities		278.78
Provisions, current		217.28
Current tax liabilities (Net)		0
Deferred government grants, Current		0
Total current liabilities	3980.57	
3 Liabilities directly associated with assets in disposal group classified as held for sale		
		0
4 Regulatory deferral account credit balances and related deferred tax liability		
		0
Total liabilities	4493.37	
Total equity and liabilities	11072.92	
Disclosure of notes on assets and liabilities		Textual Information(1)

Other Comprehensive Income			
	Date of start of reporting period	01-01-2025	01-04-2024
	Date of end of reporting period	31-03-2025	31-03-2025
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income (Abstract)		
1	Amount of items that will not be reclassified to profit and loss		
1	Gains (loss) on remeasurement of post employment benefit obligations	-17.29	-65.85
2	Income tax relating to above	4.35	16.57
	Total Amount of items that will not be reclassified to profit and loss	-12.94	-49.28
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	-12.94	-49.28

Cash flow statement, indirect		
Particulars	Year ended (dd-mm-yyyy)	
	Date of start of reporting period	01-04-2024
	Date of end of reporting period	31-03-2025
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
Part 1	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	662.19
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	0
	Adjustments for decrease (increase) in inventories	0
	Adjustments for decrease (increase) in trade receivables, current	647.8
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-6.56
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	146.59
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	-3.04
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-95.38
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	11.36
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	17.23
	Adjustments for provisions, current	25.55
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	-17.52
	Adjustments for other financial liabilities, non-current	296.38
	Adjustments for unrealised foreign exchange losses gains	-0.64
	Adjustments for dividend income	0
	Adjustments for interest income	12.3
	Adjustments for share-based payments	-464.26
	Adjustments for fair value losses (gains)	-578.8
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	-10.91
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	885.92
	Net cash flows from (used in) operations	1548.11
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	121.03
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	1427.08
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0
	Purchase of property, plant and equipment	11.77
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	0
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-1561.59
	Net cash flows from (used in) investing activities	-1573.36
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	30.2
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	0
	Payments of lease liabilities	0
	Dividends paid	0
	Interest paid	0
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	30.2
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-116.08
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	2.27
	Net increase (decrease) in cash and cash equivalents	-113.81
	Cash and cash equivalents cash flow statement at beginning of period	477.81
	Cash and cash equivalents cash flow statement at end of period	364

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)																										
														Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.												
Sr. No.	Details of the party (listed entity/subsidiary) entering into the transaction		Details of the counterparty		Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments				Details of the loans, inter-corporate deposits, advances or investments								
	Name	PAN	Name	PAN								Relationship of the counterparty with the listed entity or its subsidiary	Opening balance	Closing balance	Nature of indebtedness (loan/advance/issue of debt/ other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/advance/inter-corporate deposit/investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (enlargement)	Notes		
1	Tracxn Technologies Limited		Neha Singh		Chairperson & Managing Director	Remuneration					30.94	0	0													
2	Tracxn Technologies Limited		Abhishek Goyal		Executive Director	Remuneration					3.47	0	0													
3	Tracxn Technologies Limited		India Innovation Incorporation Pvt. Ltd.		Minority interest of an executive director by way of shareholding in the Private Company	Sale of goods or services		100	Approved		2.16	0	0													
4	Tracxn Technologies Limited		Darwinbox Digital Solutions Private Limited		Minority interest of an executive director by way of shareholding in the Private Company	Sale of goods or services		100	Approved		2.16	0	0													
5	Tracxn Technologies Limited		Gameskraft Technologies Private Limited		Minority interest of an executive director by way of shareholding in the Private Company	Sale of goods or services		100	Approved		2.3	0	0													
Total value of transaction during the reporting period											41.03															

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor's have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M/s. Price Waterhouse Chartered Accountants LLP	Yes	30-11-2026

Format for Disclosing Outstanding Default on Loans and Debt Securities			
Sr. No.	Particulars	Amount	Remarks
1.	Loans / revolving facilities like cash credit from banks / financial institutions		
A	Total amount outstanding as on date	0	
B	Of the total amount outstanding, amount of default as on date	0	
2.	Unlisted debt securities i.e. NCDs and NCRPS		
A	Total amount outstanding as on date	0	
B	Of the total amount outstanding, amount of default as on date	0	
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	0	