

**General information about company**

Scrip code*	543638
NSE Symbol*	TRACXN
MSEI Symbol*	NOTLISTED
ISIN*	INE0HMF01019
Name of company	Tracxn Technologies Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	05-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	29-01-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Third quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Single segment
Description of single segment	Platform Subscription
Start date and time of board meeting	05-02-2026 15:00
End date and time of board meeting	05-02-2026 15:23
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No

No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	Yes

## Financial Results – Ind-AS

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-10-2025	01-04-2025	
Date of end of reporting period	31-12-2025	31-12-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	Standalone	
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>		
<b>1</b>	<b>Income</b>		
	Revenue from operations	2103.98	6348.86
	Other income	157.38	449.72
	<b>Total income</b>	<b>2261.36</b>	<b>6798.58</b>
<b>2</b>	<b>Expenses</b>		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	0
(d)	Employee benefit expense	2007.32	5806.84
(e)	Finance costs	0	0
(f)	Depreciation, depletion and amortisation expense	4.55	11.65
<b>(g)</b>	<b>Other Expenses</b>		
1	Cloud Hosting Charges	74.86	199.73
2	Rent	60.12	174.36
3	Data Extraction Charges	6.31	55.32
4	Professional and Consultancy fees	15.85	46.42
5	Information Technologies Expenses (including software license)	35.01	84.31

6	Marketing expenses	19.25	59.1
7	Payment to auditors	9.18	26.74
8	Bank and Payment Gateway Charges	7.95	23.35
9	Repair and Maintenance - Others	4.6	28.4
10	Other expenses	33.81	92.21
	<b>Total other expenses</b>	<b>266.94</b>	<b>789.94</b>
	<b>Total expenses</b>	<b>2278.81</b>	<b>6608.43</b>
3	<b>Total profit before exceptional items and tax</b>	<b>-17.45</b>	<b>190.15</b>
4	Exceptional items	-94.1	-94.1
5	<b>Total profit before tax</b>	<b>-111.55</b>	<b>96.05</b>
<b>6</b>	<b>Tax expense</b>		
7	Current tax	5.67	59.57
8	Deferred tax	-35.84	562.15
9	<b>Total tax expenses</b>	<b>-30.17</b>	<b>621.72</b>
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	<b>Net Profit Loss for the period from continuing operations</b>	<b>-81.38</b>	<b>-525.67</b>
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0</b>	<b>0</b>
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	<b>Total profit (loss) for period</b>	<b>-81.38</b>	<b>-525.67</b>
17	<a href="#">Other comprehensive income net of taxes</a>	-7.3	-18.43
18	<b>Total Comprehensive Income for the period</b>	<b>-88.68</b>	<b>-544.1</b>
19	<b>Total profit or loss, attributable to</b>		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	<b>Total Comprehensive income for the period attributable to</b>		

	Comprehensive income for the period attributable to owners of parent			
	Total comprehensive income for the period attributable to owners of parent non-controlling interests			
<b>21</b>	<b>Details of equity share capital</b>			
	Paid-up equity share capital	1065.98	1065.98	
	Face value of equity share capital	1	1	
22	Reserves excluding revaluation reserve			
<b>23</b>	<b>Earnings per share</b>			
<b>i</b>	<b>Earnings per equity share for continuing operations</b>			
	Basic earnings (loss) per share from continuing operations	-0.08	-0.49	
	Diluted earnings (loss) per share from continuing operations	-0.08	-0.49	
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
<b>iii</b>	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	-0.08	-0.49	
	Diluted earnings (loss) per share from continuing and discontinued operations	-0.08	-0.49	
24	Debt equity ratio			Textual Information( 1)
25	Debt service coverage ratio			Textual Information( 2)
26	Interest service coverage ratio			Textual Information( 3)
<b>27</b>	<b>Disclosure of notes on financial results</b>	<b>Textual Information(4)</b>		

## Text Block

Textual Information(4)

Note to Adjustment:

Other income includes other gains/ losses net because no separate head for the same is provided.

Notes to Financial Results:

1.The Statement of Unaudited Financial Results for the quarter and nine months ended December 31, 2025, have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 " Interim Financial Reporting " under Section 133 of Companies Act, 2013, and other accounting principles generally accepted in India, read with the relevant rules issued thereunder and in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations; 2015 as amended ( "Listing Regulations").

2.The Company has, at various grant dates issued ESOPs to its employees at an exercise price equal to the face value of the Company's share, which were approved by the Nomination and Remuneration Committee and the Board of Directors. For the quarter ended December 31, 2025, an amount of Rs 90.43 Lakhs (September 31, 2025: Rs 83.04 Lakhs) has been recorded as employee stock option expense based on requirements in Ind AS 102,' Share-based payments'. The ESOPs granted and outstanding as at December 31, 2025, aggregates to 37,39,036 (September 30, 2025: 38,59,027). The Company has allotted 241,772 equity shares to the employees on exercise under ESOP Scheme for t he quarter ended December 31, 2025

3.During the quarter ended September 30, 2025, management had reassessed the recoverability of deferred tax assets on carry forward business losses based on the availability of future taxable profits and reversed deferred tax assets amounting to Rs 600.21 Lakhs which was previously recognised. The management will continue to monitor the position periodically in light of future business performance.

4. On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating twenty-nine existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to facilitate assessment of the financial impact due to changes in regulations. Based on the best information available as at the reporting date, and understanding of the FAQ issued by The Ministry of Labour & Employment and guidance issued by The Institute of Chartered Accountants of India, the Company has assessed and disclosed the incremental impact of the Labour Codes on the employee benefit expenses.

The Company has presented such incremental impact as “Exceptional items” in the statement of unaudited financial results for the quarter and nine months ended December 31, 2025. The incremental impact consisting of gratuity of Rs 75.65 Lakhs and long-term compensated absences of Rs 18.45 Lakhs primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central/ State Rules and clarifications from the Government in this regard and would provide appropriate accounting effect on the basis of such developments as needed.

5.During the current financial year, the Board of Directors approved and completed buyback of equity shares in accordance with the provisions of Section 68 of the Companies Act, 2013 and the SEBI (Buy-Back of Securities) Regulations, 2018 pursuant to which 1,066,666 number of equity shares were bought back at Rs. 75 per share. The buyback, along with the extinguishment of the equity shares, was duly completed during the quarter ended September 30, 2025. Pursuant to the completion of buyback, the paid up equity share capital of the Company has been reduced accordingly.

6.The Company's operations relate to only one reportable segment viz Platform Subscription. Accordingly, no separate

disclosure of segment information is required.

7.The above statement of unaudited financial results for the quarter ended December 31, 2025 has been reviewed and recommended by the audit committee on February 05, 2026 and thereafter approved by the Board of Directors in their respective meeting held on February 05,2026.

8.Potentially issuable equity shares, on account of share options issued to employees, that could potentially dilute basic earnings per share, are not included in the calculation of diluted earnings per share if they are anti-dilutive for the period presented.

9.The Company does not have any subsidiary / associate / joint venture company(ies).

10.The Investors can visit the company's website [www.tracxn.com/investor-relations](http://www.tracxn.com/investor-relations) for updated information.

## Other Comprehensive Income

	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Gain /loss on remeasurement of post employment benefit obligations	-9.75	-24.62
2	Income tax relating to above	2.45	6.19
	Total Amount of items that will not be reclassified to profit and loss	-7.30	-18.43
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	-7.30	-18.43

### Format for Disclosing Outstanding Default on Loans and Debt Securities

Sr. No.	Particulars	Amount	Remarks
1.	Loans / revolving facilities like cash credit from banks / financial institutions		
A	Total amount outstanding as on date	0	
B	Of the total amount outstanding, amount of default as on date	0	
2.	Unlisted debt securities i.e. NCDs and NCRPS		
A	Total amount outstanding as on date	0	
B	Of the total amount outstanding, amount of default as on date	0	
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	0	

