

Integrated Filing (Finance) Ind AS

Tracxn Technologies Limited

General Information

Scrip code*	543638
NSE Symbol*	TRACXN
MSEI Symbol*	NOTLISTED
ISIN*	INE0HMF01019
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	25-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	19-05-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Platform Subscription
Start date of board meeting	25-05-2026
Start time of board meeting	15:05:00
End date of board meeting	25-05-2026
End time of board meeting	15:33:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	05-02-2026

Indicate Company website link for updated RPT policy of the Company	https://cdn.tracxn.com/marketing-campaigns/Policy_on_Related_Party_Transactions_5th_Feb_26_OgsBCCxfFGXZ90AvCDckN.pdf	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No	
No. of times funds raised during the quarter		
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	Textual Information(1)

Text Block

[Textual
Information\(1\)](#)

Not Applicable

Financial Results - Ind-AS

Amount in (Lakhs)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.	
1 Income		
Revenue from operations	2,048.57	8,397.43
Other income	166.92	616.64
Total income	2,215.49	9,014.07
2 Expenses		
(a) Cost of materials consumed	0.00	0.00
(b) Purchases of stock-in-trade	0.00	0.00
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00
(d) Employee benefit expense	2,160.62	7,967.46
(e) Finance costs	0.00	0.00
(f) Depreciation, depletion and amortisation expense	7.32	18.97
(g) Other Expenses		
1 Cloud Hosting Charges	82.73	282.46
2 Rent	73.43	247.79
3 Data Extraction Charges	4.61	59.93
4 Professional and Legal fees	17.72	64.14
5 Information Technologies Expenses (including software license)	35.34	119.65
6 Director remuneration	10.00	40.00
7 Payment to auditors	6.49	33.23
8 Bank and Payment Gateway Charges	8.16	31.51
9 Recruitment expenses	4.94	14.50
10 Other expenses	51.65	191.79
Total other expenses	295.07	1,085.00
Total expenses	2,463.01	9,071.43
3 Total profit before exceptional items and tax	(247.52)	(57.36)
4 Exceptional items	(36.23)	(130.33)
5 Total profit before tax	(283.75)	(187.69)
6 Tax expense		
7 Current tax	(59.57)	0.00
8 Deferred tax	39.18	601.33
Total tax expenses	(20.39)	601.33
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0.00	0.00
11 Net Profit Loss for the period from continuing operations	(263.36)	(789.02)
12 Profit (loss) from discontinued operations before tax	0.00	0.00
13 Tax expense of discontinued operations	0.00	0.00
14 Net profit (loss) from discontinued operation after tax	0.00	0.00
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00

16		Total profit (loss) for period	(263.36)	(789.02)
17		Other comprehensive income net of taxes	9.35	(9.08)
18		Total Comprehensive Income for the period	(254.01)	(798.10)
19		Total profit or loss, attributable to		
		Profit or loss, attributable to owners of parent		
		Total profit or loss, attributable to non-controlling interests		
20		Total Comprehensive income for the period attributable to		
		Comprehensive income for the period attributable to owners of parent		
		Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21		Details of equity share capital		
		Paid-up equity share capital	1,067.36	1,067.36
		Face value of equity share capital	1.00	1.00
22		Reserves excluding revaluation reserve		4,187.29
23		Earnings per share		
i		Earnings per equity share for continuing operations		
		Basic earnings (loss) per share from continuing operations	(0.24)	(0.73)
		Diluted earnings (loss) per share from continuing operations	(0.24)	(0.73)
ii		Earnings per equity share for discontinued operations		
		Basic earnings (loss) per share from discontinued operations	0.00	0.00
		Diluted earnings (loss) per share from discontinued operations	0.00	0.00
iii		Earnings per equity share (for continuing and discontinued operations)		
		Basic earnings (loss) per share from continuing and discontinued operations	(0.24)	(0.73)
		Diluted earnings (loss) per share from continuing and discontinued operations	(0.24)	(0.73)
24		Debt equity ratio		
25		Debt service coverage ratio		
26		Interest service coverage ratio		
27		Remarks for debt equity ratio		
28		Remarks for debt service coverage ratio		
29		Remarks for interest service coverage ratio		
30		Disclosure of notes on financial results		Textual Information(1)

Text Block

[Textual Information\(1\)](#)

Note to Adjustment:

- a. Other income includes other gains/ losses net because no separate head for the same is provided.
- b. EPS as presented above is not annualised except for the years ended March 31, 2025 and March 31, 2026

1.The Statement of Financial Results for the quarter and financial year ended March 31, 2026, Statement of Assets and Liabilities as at March 31, 2026 and the Statement of Cash Flows for the year ended March 31, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standard prescribed under Section 133 of Companies Act, 2013, and other accounting principles generally accepted in India, read with the relevant rules issued thereunder and in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

2.The Company has at various grant dates issued ESOPs to its employees at an exercise price equal to the face value of the Company's share, which were approved by the Nomination and Remuneration Committee and the Board of Directors. For the quarter ended March 31, 2026, an amount of INR 73.56 Lakhs (March 31, 2025: INR 129.75 Lakhs) has been recorded as employee stock option expense based on requirements in Ind AS 102, ' Share-based payments'. The ESOPs granted and outstanding as at March 31, 2026, aggregates to 3,643,867 (March 31, 2025: 4,666,558). The Company has allotted 138,690 equity shares to the employees on exercise under ESOP Scheme for the quarter ended March 31, 2026.

3.During the quarter ended September 30, 2025, management had reassessed the recoverability of deferred tax assets on carry forward business losses based on the availability of future taxable profits and reversed deferred tax assets amounting to INR 600.21 Lakhs which was previously recognised. The management will continue to monitor the position periodically in light of future business performance.

4.On November 21, 2025, the Government of India notified the four Labour Codes-the Code on Wages 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020-consolidating twenty-nine existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to facilitate assessment of the financial impact due to changes in regulations. Based on the best information available as at the reporting date, and understanding the FAQ issued by The Ministry of Labour & Employment and guidance issued by The Institute of Chartered Accountants of India, the Company has assessed and disclosed the incremental impact of the Labour Codes on employee benefit expenses.

The Company has presented such incremental impact as "Exceptional items" in the statement of audited financial statements for year ended 31 March, 2026. The incremental impact consisting of gratuity of INR 102.50 Lakhs and long-term compensated absences of INR 27.83 Lakhs primarily arises due to change in definition of wages. The Company continues to monitor the finalisation of Central/State Rules and clarifications from the Government in this regard and would provide appropriate accounting effect on the basis of such developments as needed.

5.During the current financial year, the Board of Directors approved and completed buyback of equity shares in accordance with the provisions of Section 68 of the Companies Act, 2013 and the SEBI (Buy-Back of Securities) Regulations, 2018 pursuant to which 1,066,666 number of equity shares were bought back at INR 75 per share. The buyback, along with the extinguishment of the equity shares, was duly completed during the quarter ended September 30, 2025. Pursuant to the completion of buyback, the paid up equity share capital of the Company has been reduced accordingly.

6.The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures upto the third quarter of the respective financial years which were subjected to review by the statutory auditors.

7.The Company's operations relate to only one reportable segment viz Platform Subscription. Accordingly, no separate disclosure of segment information is required.

8.The Statement of Financial Results for the quarter and financial year ended March 31, 2026, Statement of Assets and Liabilities as at March 31, 2026 and the Statement of Cash Flows for the year ended March 31, 2025 were reviewed and recommended by the Audit Committee of the Board and subsequently approved by the Board of Directors at their respective meetings held on May 25, 2026.

9. Potentially issuable equity shares, on account or share options issued to employees, that could potentially dilute basic earnings per share, are not included in the calculation of diluted earnings per share if they are anti-dilutive for the period presented.

10. The Company does not have any subsidiary / associate / joint venture company(ies).

11. The Investors can visit the company's website www.tracxn.com/investor-relations for updated information.

Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results

Amount in (Lakhs)

	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
Total Segment Revenue		
Less: Inter segment revenue		
Revenue from operations		
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
Total Profit before tax		
i. Finance cost		
ii. Other Unallocable Expenditure net off Unallocable income		
Profit before tax		
3 (Segment Asset - Segment Liabilities)		
Segment Asset		
Total Segment Assets		
Un-allocable Assets		
Net Segment Assets		
4 Segment Liabilities		
Segment Liabilities		
Total Segment Liabilities		
Un-allocable Liabilities		
Net Segment Liabilities		
Disclosure of notes on segments		Textual Information(1)

Text Block

[Textual
Information\(1\)](#)

The Company's operations relate to only one reportable segment viz Platform Subscription. Accordingly, no separate disclosure of segment information is required.

Other Comprehensive Income

Amount in (Lakhs)

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone
Other comprehensive income [Abstract]		
1 Amount of items that will not be reclassified to profit and loss		
1 Gain /loss on remeasurement of post employment benefit obligations	12.48	(12.14)
2 Tax impact on above	(3.13)	3.06
Total Amount of items that will not be reclassified to profit and loss	9.35	(9.08)
2 Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3 Amount of items that will be reclassified to profit and loss		
Total Amount of items that will be reclassified to profit and loss		
4 Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5 Total Other comprehensive income	9.35	(9.08)

Statement of Asset and Liabilities

Amount in (Lakhs)

	Particulars	Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	31-03-2026
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
	Assets	
1	Non-current assets	
	Property, plant and equipment	45.25
	Capital work-in-progress	
	Investment property	
	Goodwill	0.00
	Other intangible assets	0.00
	Intangible assets under development	
	Biological assets other than bearer plants	
	Investments accounted for using equity method	
	Non-current financial assets	
	Non-current investments	0.00
	Trade receivables, non-current	
	Loans, non-current	0.00
	Other non-current financial assets	
	Total of other non-current financial assets	
	Total non-current financial assets	0.00
	Deferred tax assets (net)	
	Other non-current assets	
1	Income tax assets (net)	462.96
	Total of other non-current assets	462.96
	Total non-current assets	508.21
2	Current assets	
	Inventories	0.00
	Current financial asset	
	Current investments	8,714.63
	Trade receivables, current	250.33
	Cash and cash equivalents	0.12
	Bank balance other than cash and cash equivalents	186.73
	Loans, current	0.00
	Other current financial assets	
1	Other financial assets	79.42
	Total of Other current financial assets	79.42
	Total current financial assets	9,231.23
	Current tax assets (net)	
	Other current assets	
1	Other current assets	80.42
	Total of other current assets	80.42
	Total current assets	9,311.65
3	Non-current assets classified as held for sale	

4	Regulatory deferral account debit balances and related deferred tax Assets		
		Total assets	9,819.86
	Equity and liabilities		
1	Equity		
	Equity attributable to owners of parent		
	Equity share capital		1,067.36
	Other equity		4,187.78
		Total equity attributable to owners of parent	5,255.14
	Non controlling interest		
		Total equity	5,255.14
2	Liabilities		
	Non-current liabilities		
	Non-current financial liabilities		
	Borrowings, non-current		0.00
	Trade payables, non-current		
	(A) Total outstanding dues of micro enterprises and small enterprises		
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		
		Total Trade payable	
	Other non-current financial liabilities		
		Total of other non-current financial liabilities	
		Total non-current financial liabilities	0.00
	Provisions, non-current		585.38
	Deferred tax liabilities (net)		31.65
	Deferred government grants, Non-current		
	Other non-current liabilities		
1	Contract liabilities		71.67
		Total of other non-current liabilities	71.67
		Total non-current liabilities	688.70
	Current liabilities		
	Current financial liabilities		
	Borrowings, current		0.00
	Trade payables, current		
	(A) Total outstanding dues of micro enterprises and small enterprises		11.87
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		56.90
		Total Trade payable	68.77
	Other current financial liabilities		
1	Other financial liabilities		16.98
		Total of other current financial liabilities	16.98
		Total current financial liabilities	85.75
	Other current liabilities		
1	Contract liabilities		3,321.34
2	Other current liabilities		180.65
		Total of other current liabilities	3,501.99
	Provisions, current		288.28
	Current tax liabilities (Net)		
	Deferred government grants, Current		
		Total current liabilities	3,876.02
3	Liabilities directly associated with assets in disposal group classified as held for sale		
4	Regulatory deferral account credit balances and related deferred tax liability		
		Total liabilities	4,564.72

	Total equity and liabilities	9,819.86
	Disclosure of notes on assets and liabilities	

Cash flow statement indirect

Amount in (Lakhs)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone
Part I Blue color marked fields are non-mandatory.	
1 Statement of cash flows	
Cash flows from used in operating activities	
Profit before tax	(187.69)
2 Adjustments for reconcile profit (loss)	
Adjustments for finance costs	0.00
Adjustments for decrease (increase) in inventories	0.00
Adjustments for decrease (increase) in trade receivables, current	(80.52)
Adjustments for decrease (increase) in trade receivables, non-current	0.00
Adjustments for decrease (increase) in other current assets	5.81
Adjustments for decrease (increase) in other non-current assets	0.00
Adjustments for other financial assets, non-current	0.00
Adjustments for other financial assets, current	(15.34)
Adjustments for other bank balances	0.00
Adjustments for increase (decrease) in trade payables, current	12.84
Adjustments for increase (decrease) in trade payables, non-current	0.00
Adjustments for increase (decrease) in other current liabilities	(165.18)
Adjustments for increase (decrease) in other non-current liabilities	(15.32)
Adjustments for depreciation and amortisation expense	18.97
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	(2.19)
Adjustments for provisions, current	70.99
Adjustments for provisions, non-current	116.79
Adjustments for other financial liabilities, current	7.41
Adjustments for other financial liabilities, non-current	0.00
Adjustments for unrealised foreign exchange losses gains	(0.07)
Adjustments for dividend income	0.00
Adjustments for interest income	50.19
Adjustments for share-based payments	309.63
Adjustments for fair value losses (gains)	(187.32)
Adjustments for undistributed profits of associates	0.00
Other adjustments for which cash effects are investing or financing cash flow	(377.20)
Other adjustments to reconcile profit (loss)	0.00
Other adjustments for non-cash items	0.00
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
Total adjustments for reconcile profit (loss)	(350.89)
Net cash flows from (used in) operations	(538.58)
Dividends received	0.00
Interest paid	0.00
Interest received	0.00
Income taxes paid (refund)	(209.00)

	Other inflows (outflows) of cash	0.00
	Net cash flows from (used in) operating activities	(329.58)
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0.00
	Cash flows used in obtaining control of subsidiaries or other businesses	0.00
	Other cash receipts from sales of equity or debt instruments of other entities	0.00
	Other cash payments to acquire equity or debt instruments of other entities	0.00
	Other cash receipts from sales of interests in joint ventures	0.00
	Other cash payments to acquire interests in joint ventures	0.00
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0.00
	Proceeds from sales of property, plant and equipment	0.88
	Purchase of property, plant and equipment	45.89
	Proceeds from sales of investment property	0.00
	Purchase of investment property	0.00
	Proceeds from sales of intangible assets	0.00
	Purchase of intangible assets	0.00
	Proceeds from sales of intangible assets under development	0.00
	Purchase of intangible assets under development	0.00
	Proceeds from sales of goodwill	0.00
	Purchase of goodwill	0.00
	Proceeds from biological assets other than bearer plants	0.00
	Purchase of biological assets other than bearer plants	0.00
	Proceeds from government grants	0.00
	Proceeds from sales of other long-term assets	0.00
	Purchase of other long-term assets	0.00
	Cash advances and loans made to other parties	0.00
	Cash receipts from repayment of advances and loans made to other parties	0.00
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
	Dividends received	0.00
	Interest received	1.15
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	1,032.41
	Net cash flows from (used in) investing activities	988.55
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0.00
	Payments from changes in ownership interests in subsidiaries	0.00
	Proceeds from issuing shares	9.09
	Proceeds from issuing other equity instruments	0.00
	Payments to acquire or redeem entity's shares	845.52
	Payments of other equity instruments	0.00
	Proceeds from exercise of stock options	0.00
	Proceeds from issuing debentures notes bonds etc	0.00
	Proceeds from borrowings	0.00
	Repayments of borrowings	0.00
	Payments of lease liabilities	0.00
	Dividends paid	0.00
	Interest paid	0.00
	Income taxes paid (refund)	0.00
	Other inflows (outflows) of cash	0.49

	Net cash flows from (used in) financing activities	(835.94)
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(176.97)
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	(0.18)
	Net increase (decrease) in cash and cash equivalents	(177.15)
	Cash and cash equivalents cash flow statement at beginning of period	364.00
	Cash and cash equivalents cash flow statement at end of period	186.85

Details of Impact of Audit Qualification

Whether results are audited or unaudited			Audited
Declaration of unmodified opinion or statement on impact of audit qualification			Declaration of unmodified opinion
Auditor's opinion			
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulation, 2015:The company declares that its Statutory Auditor / s have issued an Audit Report with unmodified opinion for the period on Standalone results			Yes
Sr.No	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	M/s. Price Waterhouse Chartered Accountants LLP	Yes	30-11-2026

Audit qualification

Sr.	Details of Audit Qualification	Type of Audit Qualification	Frequency of qualification	For Audit Qualification(s) where the impact is quantified by the auditor	For Audit Qualification(s) where the impact is not quantified by the auditor		
				Management's Views	(i) Management's estimation on the impact of audit qualification	(ii) If management is unable to estimate the impact, reasons for the same	Auditors Comments on (i) or (ii) above
No records available							

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
No records available							