



Logistics Tech

Consumer > Logistics Tech

Tech companies providing or facilitating movement or storage of goods or offering software solutions for managing logistics operations.

















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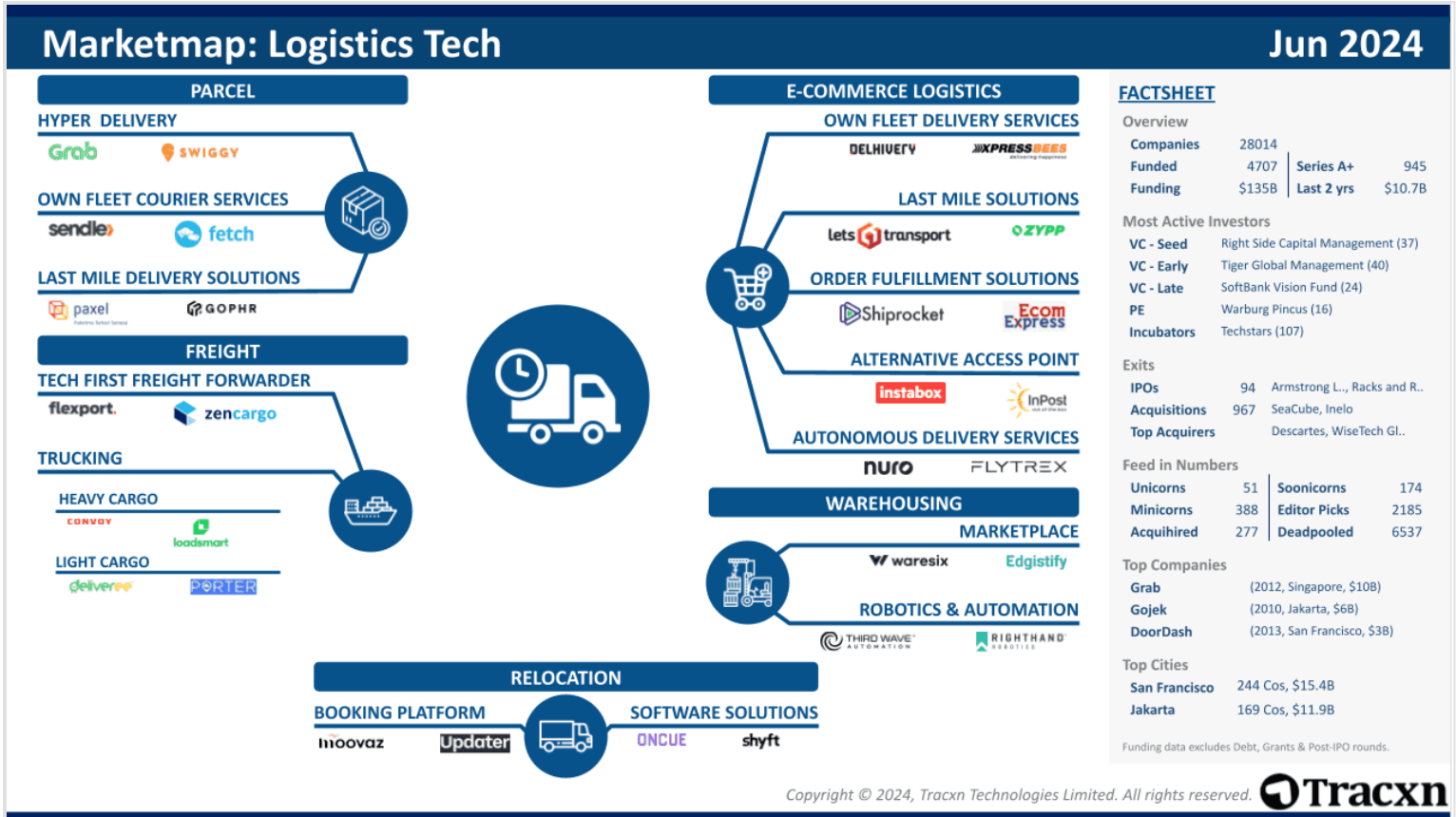
1. Key Statistics in Logistics Tech

Total Companies 28K	Funded Companies 4.7K	Total Funding \$149B	Exits (Acq. & IPOs) 1.34K
Series A+ Companies 2.32K	Series C+ Companies 1.54K	Unicorns Created 69	Deadpooled Companies 6.53K

2. Top Companies in Logistics Tech

By Total Funding	 <p>Grab Singapore ? 2012 ? \$10.4B</p>	 <p>Gojek Jakarta ? 2010 ? \$6.17B</p>	 <p>Gopuff Philadelphia ? 2013 ? \$5.14B</p>	 <p>J&T Express Jakarta ? 2015 ? \$4.75B</p>
Unicorns & Decacorns	 <p>Gojek Jakarta ? 2010 ? \$6.17B</p>	 <p>Gopuff Philadelphia ? 2013 ? \$5.14B</p>	 <p>J&T Express Jakarta ? 2015 ? \$4.75B</p>	 <p>Coupang Songpa-gu ? 2010 ? \$3.9B</p>
Public Companies	 <p>Grab Singapore ? 2012 ? \$10.4B</p>	 <p>Yunmanman Nanjing ? 2013 ? \$3.84B</p>	 <p>Deliveroo London ? 2013 ? \$3.15B</p>	 <p>Instacart San Francisco ? 2012 ? \$2.93B</p>
Acquired Companies	 <p>Logicor London ? 2012 ?</p>	 <p>Wolt Helsinki ? 2014 ? \$860M</p>	 <p>OOCL Wan Chai ? 1947 ?</p>	 <p>SAP Ariba Palo Alto ? 1996 ?</p>

3. Market Map of Logistics Tech



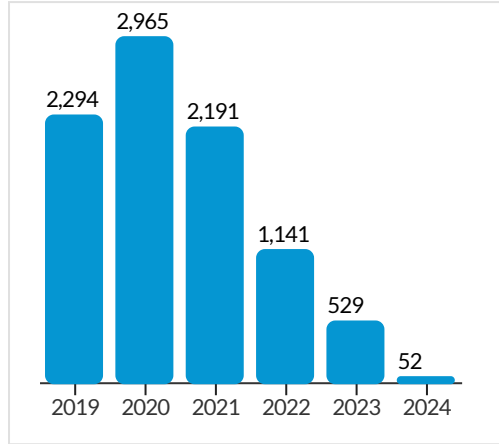
4. Top Funded Business Model in Logistics Tech

Note: These are the top business models ranked by \$Invested in the selected time period

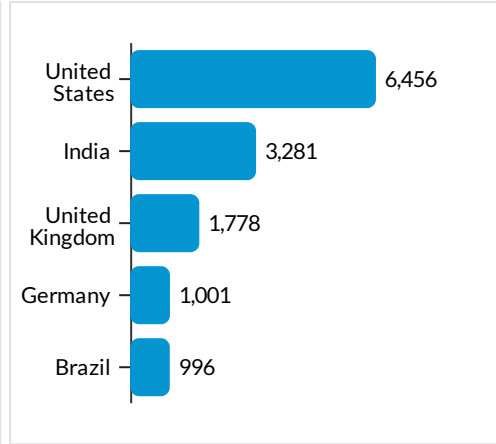
Business Model	Total Funding	Companies
Logistics Tech > Ecommerce Logistics > End to End Delivery Services > Own Fleet	\$804M	Delhivery Cainiao BEST
Logistics Tech > Parcel > Hyperlocal Delivery	\$761M	Grab Gojek Glovo
Logistics Tech > Ecommerce Logistics > Fulfillment Enablers	\$578M	Shiprocket Coupang Digimarc
Logistics Tech > Freight > Trucking > Technology Enablers > Fleet Management > Fleet Tracking	\$519M	Spireon EquipmentShare Fleet Complete
Logistics Tech > Warehousing > Enablers > Robotics > Diversified	\$494M	GreyOrange Geek+ JD Logistics

5. Entrepreneurial Activity in Logistics Tech

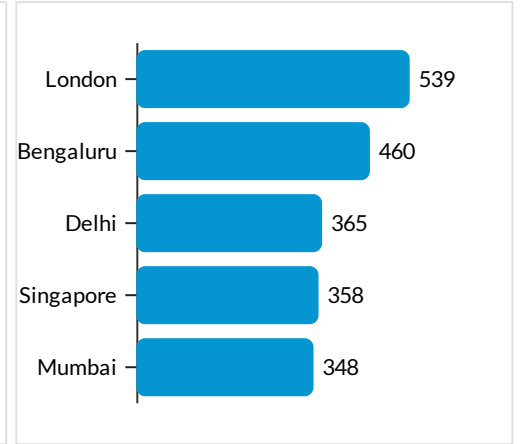
Number of Companies founded Y-o-Y



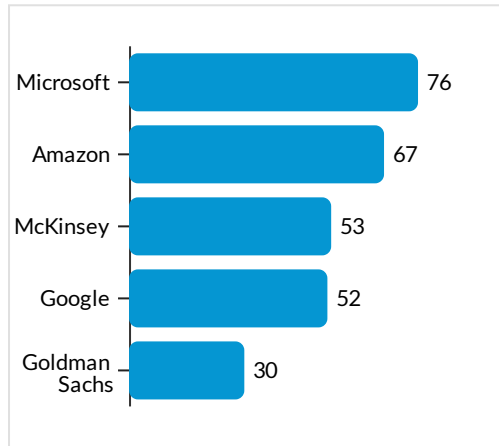
Companies Founded across Countries



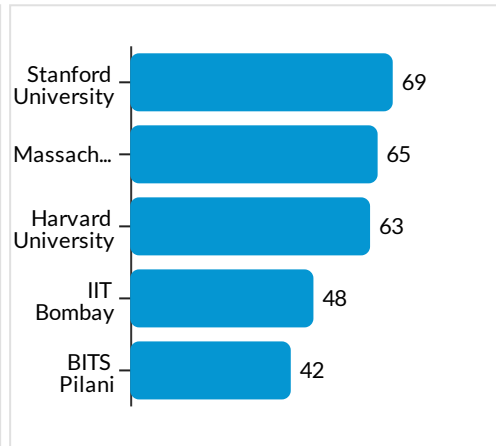
Companies Founded across Cities



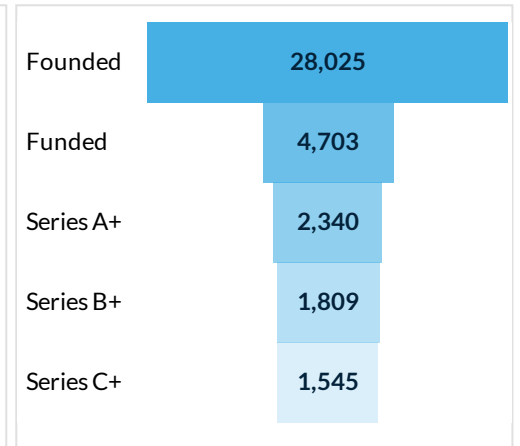
Cos by Team Background - Company Wise



Cos by Team Background - College Wise



Companies by their Current Stage



6. Investment Trends in Logistics Tech

Total Funding Rounds

7.08K

Total Funding

\$149B

Median Round Size

\$2.27M

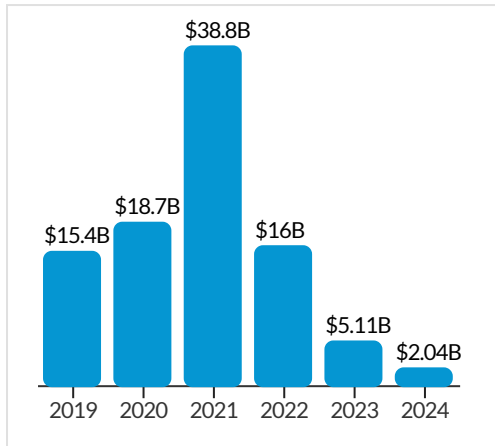
Total Funding (3Y) CAGR

-47%

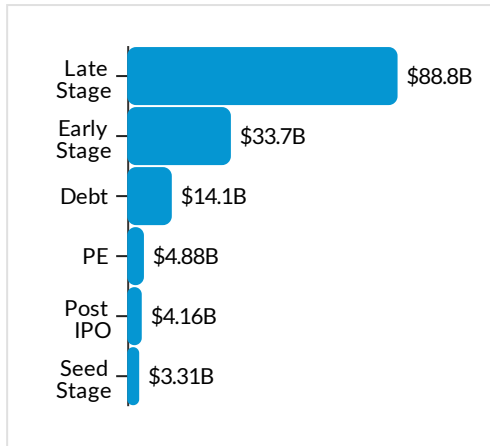
Total Funding (5Y) CAGR

-26%

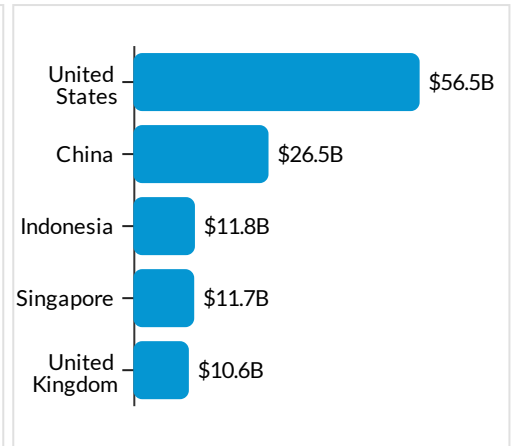
Funding Amount Y-o-Y



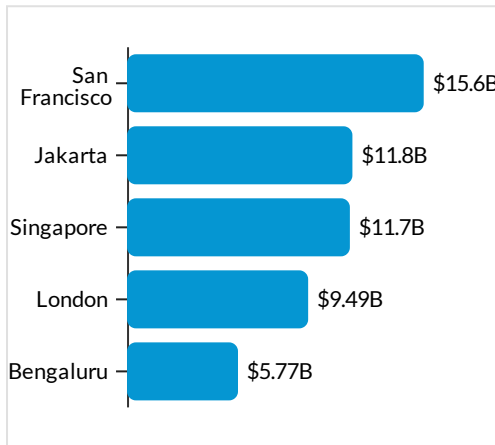
Funding Amount by Round Stages



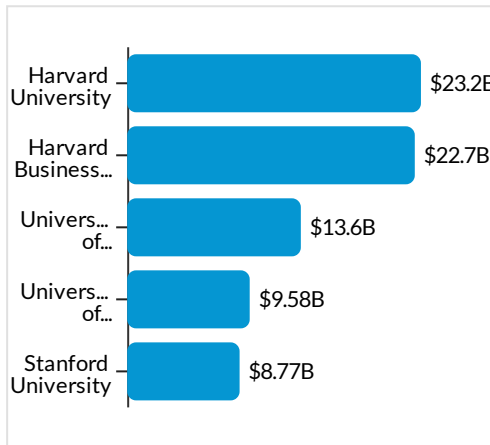
Total Funding by Countries



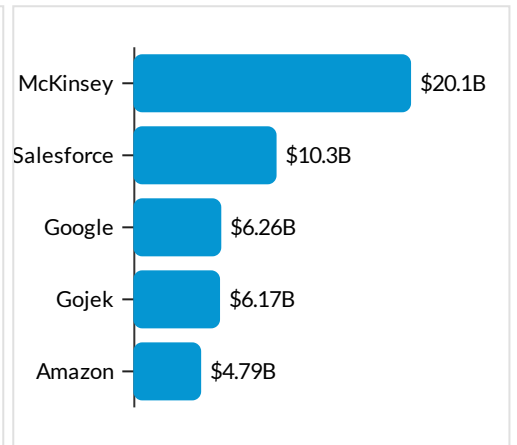
Total Funding by Cities








Funding by Team Background - College Wise



Funding by Team Background - Company Wise



Recent Funding Rounds

Date	Company	Round	Amount	Investors
Jun 17, 2024	 LogShare	Seed	\$2.4M	Niu Ventures [+7]
Jun 13, 2024	 Noki Noki Servic...	Seed	\$3M	UMA
Jun 12, 2024	 Loady	Seed	\$3.44M	Start-up BW [+3]
Jun 11, 2024	 Skye Air	Series A	\$4M	Mount Judi Ventures [+8]
Jun 06, 2024	 Mober Technol...	Seed	\$6M	Clime Capital Management

7. Funding Benchmarks in Logistics Tech

Rounds	Median Round Size	Median Valuation	Median Funding Multiple	Median Time to Round
Seed	\$693K 2.21K Rounds	\$3.16M 450 Rounds	11.1x 244 Rounds	2 Years 2 Months 1.99K Rounds
Series A	\$6M 1.22K Rounds	\$19.6M 125 Rounds	6.1x 73 Rounds	1 Year 9 Months 543 Rounds
Series B	\$18M 607 Rounds	\$63.2M 71 Rounds	5.2x 48 Rounds	1 Year 9 Months 408 Rounds
Series C	\$40M 263 Rounds	\$300M 39 Rounds	5.0x 21 Rounds	1 Year 7 Months 172 Rounds
Series C+	\$113M 279 Rounds	\$1.24B 108 Rounds	8.6x 53 Rounds	1 Year 4 Months 87 Rounds

8. Investors in Logistics Tech

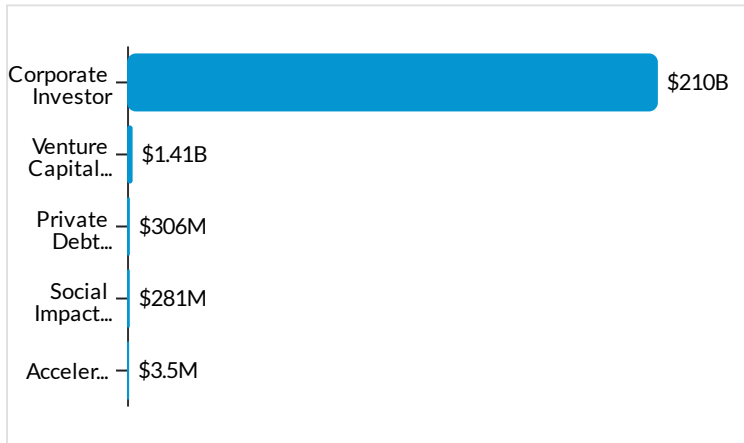
Total Investors
13.4K

Total VC Investors
4.63K

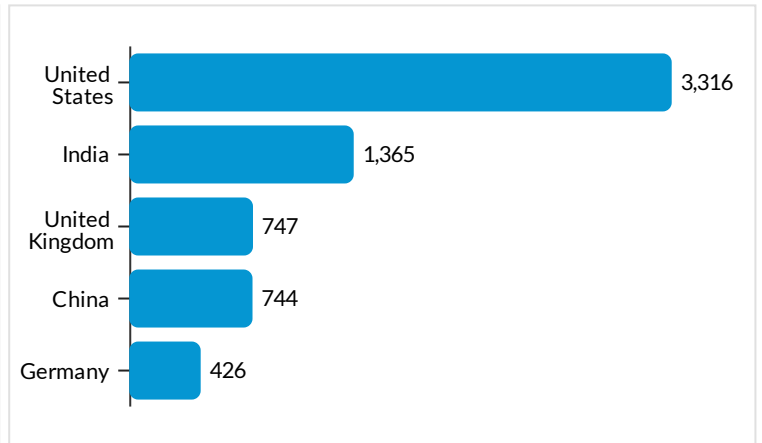
Total PE Investors
1.12K

Total Angel Investors
4.87K

Investments by Investor Type















Investors by Countries















Top Investors by Funding Stage

Investor Name	Investor Location	#Rounds	Portfolio Companies
Seed Stage			
Y Combinator	United States	107	DoorDash, Instacart, Flexport [+91]
Techstars	United States	89	Veho, Wise Systems, Logixboard [+74]
Plug and Play Te...	United States	36	deliver better, RIOS Corpor..., AmiTruck [+33]

Early Stage

 Tiger Global Ma...	United States	30	 GreyOrange	 Ula	 BlackBuck	[+20]
 Sequoia Capital	United States	27	 Gojek	 DoorDash	 Instacart	[+18]
 FJ Labs	United States	20	 Route	 ShipBob	 Cargomatic	[+15]













Late Stage

 SoftBank Vision ...	United Kingdom	31	 Grab	 DoorDash	 Swiggy	[+17]
 Tiger Global Ma...	United States	24	 Grab	 Samsara	 Instacart	[+17]
 DST Global	United Kingdom	19	 DoorDash	 Instacart	 Swiggy	[+4]













Top Investors by Investor Type

Investor Name	Investor Location	#Rounds	Portfolio Companies
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


VC

 Y Combinator	United States	134	 DoorDash	 Instacart	 Flexport	[+94]
 Plug and Play Te...	United States	49	 Platform Scie...	 Shippo	 LogiNext	[+68]
 Tiger Global Ma...	United States	55	 Grab	 Samsara	 Instacart	[+37]













PE

 Warburg Pincus	United States	26	 Grab	 Gojek	 Samsara	[+13]
 Temasek	Singapore	26	 Gojek	 DoorDash	 Shiprocket	[+13]
 Partech Partners	France	22	 Akeneo	 Shippeo	 Cubyn	[+9]

Corporates

 LetsVenture	India	34	 Magenta	 Zypp Electric	 Porter	[+22]
 Flexport	United States	30	 CloudTrucks	 Passport	 Clicoh	[+25]
 Prologis	United States	25	 Flexe	 Platform Scie...	 Airspace	[+13]

Angel Investors

 Raman Roy	India	16	 Pidge	 Swift	 QikPod	[+5]
 Anand Ladsariya	-	10	 FarEye	 Peel-Works	 Pikkol	[+3]
 Bikky Khosla	India	10	 FarEye	 Pidge	 Ensologic	[+3]

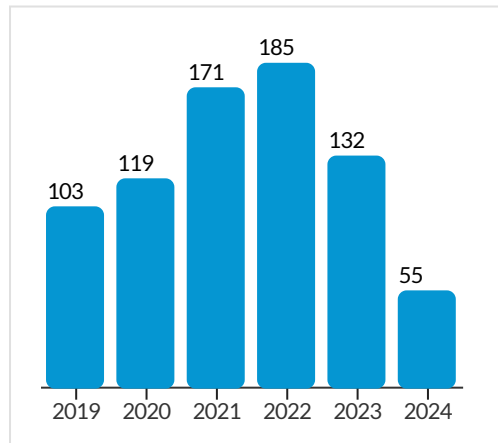
9. Acquisitions in Logistics Tech

Total Acquisitions
1.37K

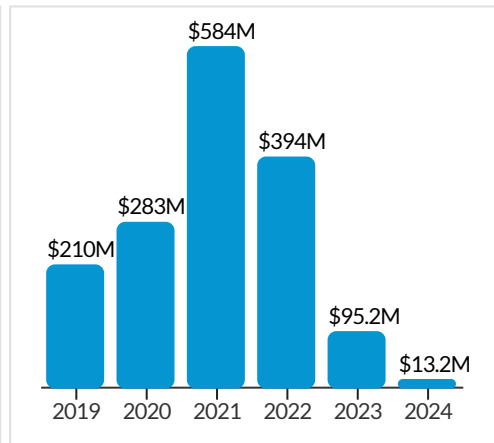
Median Acquisition Price
\$75.1M

Total Acquirers
1.01K

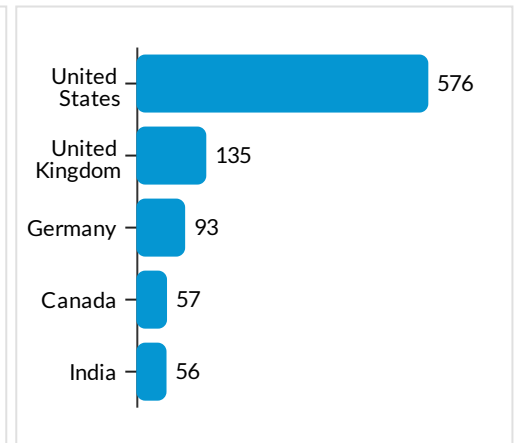
Number of Acquisitions Y-o-Y




Average Acquisitions Price Y-o-Y







Acquisitions across Countries























Top Recent Acquisitions

Date	Company	Location	Round	Acquirers	Acquisition Price
Feb 12, 2024	 Next Trucking	United States	Business Acquisition	CDL 1000	-

Nov 24, 2023	 Nautilus Labs	United States	Business Acquisition	Danelec	-
Sep 14, 2023	 PFS	United States	Business Acquisition	GXO	\$181M
Aug 23, 2023	 Magazino	Germany	Business Acquisition	Jungheinrich	-
Aug 11, 2023	 Skupos	United States	Business Acquisition	PDI Technologies	-

Top Acquirers by #Acquisitions

Acquired By	#Acquisition	Notable Acquisitions			
 Descartes	33	 Airclic	 MacroPoint	 Foxtrot Systems	[+30]
 WiseTech Global	28	 Bolero	 Shipamax	 Containerchain	[+25]
 United Parcel Ser...	9	 Kiala	 Roadie	 Happy Returns	[+6]
 Valsoft	8	 Datatrak	 cadis	 Enrich Software...	[+5]
 Trimble	6	 PeopleNet	 10-4 Systems	 PocketMobile C...	[+3]

10. IPOs in Logistics Tech

Total IPOs

114

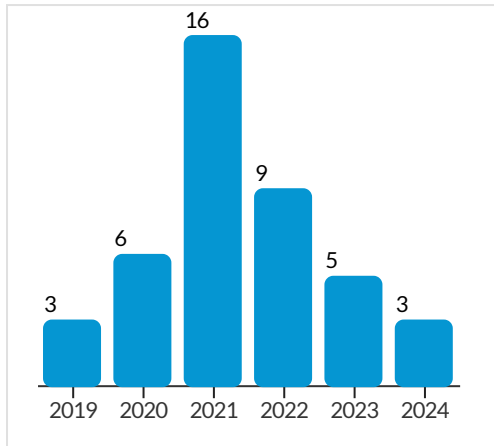
Median IPO Market Cap

\$182M

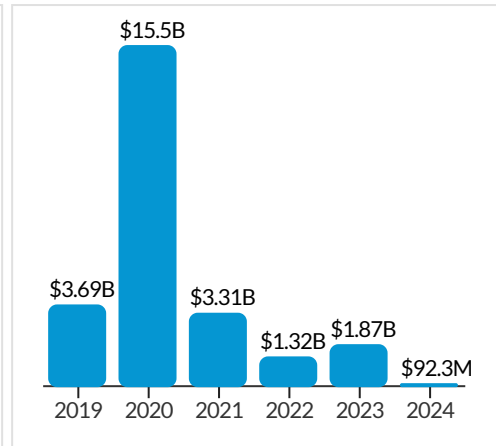
Median Funding before IPO

\$58M

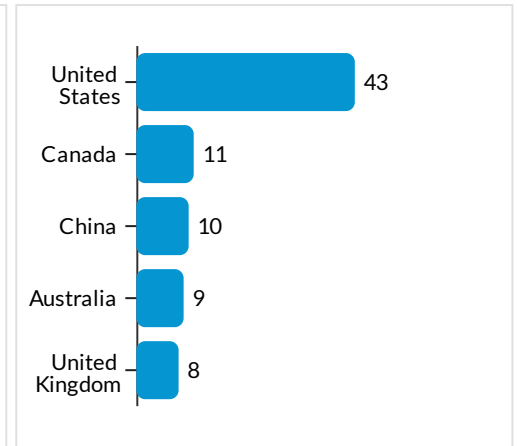
Number of IPOs Y-o-Y



Average IPO Market Cap Y-o-Y



IPOs across Countries



Top Recent IPOs

Date	Company	Location	Exchange	IPO Market Cap
May 14, 2024	 Armstrong Logistic	United States	NASDAQ	\$208M
May 08, 2024	 Racks and Roller	India	BSE	\$12M
Apr 18, 2024	 Serve Robotics	United States	NASDAQ	\$56.8M
Nov 08, 2023	 Globavend	China	NASDAQ	\$58.5M
Oct 06, 2023	 Fox Logger	Indonesia	IDX	\$33.7M

11. Logistics Tech News

Jun 19, 2024	Relay Payments named to Inc. Magazine's Best Workplaces for third consecutive year ↗
Jun 19, 2024	Comdata Partnership with Hubject Provides EV Charging, Payment Capabilities ↗
Jun 19, 2024	Sportswear brand On taps warehouse drones ↗
Jun 18, 2024	Skyports partners with Unified Aviation to accelerate global network roll-out ↗
Jun 18, 2024	Eco-Energy Teams Up with Commtrex to Transform Logistics Management ↗
Jun 18, 2024	Karl Lagerfeld boosts content creation, SEO and translation with Akeneo AI powered PIM solution ↗
Jun 18, 2024	Shippit's new insights platform to give Aussie retailers full visibility from cart to doorstep ↗
Jun 17, 2024	Rovco joins the Offshore Wind O&M Partnership ↗
Jun 17, 2024	GXO Receives SDCE 2024 Supply Chain Projects Award for Industry-first Humanoid Robotics Pilot ↗
Jun 17, 2024	Bestpass-Fleetworthy Completes Executive Team with Appointment of Jason Moos as Chief Financial Officer ↗
Jun 17, 2024	Gopuff live in double quick time with new sports drink Mas+ by Lionel Messi in South Florida locations ↗

Jun 17, 2024	Coupang's Defiant Threat to Halt 'Rocket Delivery' Service Raises Eyebrows
Jun 16, 2024	FORTNA OptiSweep™ Wins Automated Sortation System of the Year
Jun 15, 2024	Seegrid announces 1 million accident-free miles for its self-driving vehicles
Jun 15, 2024	Seegrid ranked as No. 1 autonomous mobile robot provider in U.S. by Interact Analysis
Jun 14, 2024	Renault fully automates French site with robotic solution
Jun 14, 2024	Swiggy Instamart partners with Hamleys for 10-min toy deliveries
Jun 14, 2024	Zipline and CorpsAfrica partner to address critical blood supply needs in Ghana
Jun 13, 2024	ECU Worldwide Partners with ShipBob to Revolutionize Global ...
Jun 13, 2024	ReverseLogix Winner Of "eCommerce Logistics Platform of the Year" In 2024 SupplyTech Breakthrough Awards Program